**\*\*\* PLEASE RETURN THE QUESTIONNAIRE IN WORD FORMAT AND NOT AS A PDF \*\*\***

**Some questions have detailed instructions located below the question. For those questions, please read all of the instructions carefully before answering.**

**Your Full Legal Name (Including Middle Name and Suffix if Applicable)**

Click or tap here to enter text.

*Instructions*

*Please enter your full legal name here including the FULL middle name and indicate any suffix such as Jr., III, etc.*

**Email Address**

Click or tap here to enter text.

**Home Address**

Click or tap here to enter text.

**Telephone Number(s)**

Click or tap here to enter text.

**Proposed Trust Name**

Click or tap here to enter text.

*Instructions*

*You can name the trust anything you want but it should not be too long and the last word must be ‘Trust’.*

*If you do not have a preference, then I would suggest your last name or initials followed by ‘Arms Trust’. For example, in my case it would be ‘Pierce Arms Trust’ or JP Arms Trust.*

*This name will need to be engraved on your lower if you are BUILDING an SBR or on your tube if you are BUILDING a suppressor. If you are BUYING an existing NFA item, then you are NOT required to engrave.*

**Joint Trustees (Full Legal Names Including Middle Names if Applicable)**

Click or tap here to enter text.

*Instructions*

*Please read these instructions in their entirety but my advice to you is to leave this list blank at this time and add your joint trustees after your applications are approved (at which time they will not need to be fingerprinted or photographed until and unless you submit additional applications).*

*While you are alive ANY non-prohibited person can shoot your NFA item so long as you are present WITHOUT having to be named on the trust.*

*However, if you want to give anyone the power to possess your NFA items when you are NOT THERE then you would list them here.*

*This should be a very short list of people who you trust completely and who are all above the age of 18. Please include their FULL legal name(s).*

*Note that EVERYONE on this list will need to be fingerprinted and photographed.*

*You may update this list at any time and I will do those updates for you free of charge.*

**Beneficiaries (Full Legal Names Including Middle Names if Applicable)**

Click or tap here to enter text.

*Instructions*

*These are the individuals who you wish to receive your trust assets when you pass away. They will receive these assets tax-free from the trust upon your passing.*

*Don’t worry about the exact wording, I will handle that. Just make your wishes clearly known and let me know if any of the beneficiaries is under the age of 18. Here are some examples:*

*“Judy Jane Jones gets everything. If she passes before me give it all to William James Jones.”*

*“Divide assets equally between Judy Jane Jones and Wilma Joan Smith.”*

*“Hold for my son James Jones Gerard until he reaches the age of 18. Jane Wilma Gerard will hold the items until then.”*

**“Funding” The Trust**

Click or tap here to enter text.

*Instructions*

*In order for a trust to be valid you must ‘fund’ the trust at the moment it is first created. We satisfy this requirement with a $10 bill and a single round of ammunition.*

*What caliber of ammunition do you have an extra round laying around the house? Just enter ‘9mm’, ‘.22lr’, etc.*

*Once you have selected the caliber you should place a $10 bill and a single round of that caliber ammunition into an empty envelope, write the trust name on the outside, and place it in the gun safe or with your other legal papers. It is merely a formality but it is a legally required technicality.*